

<b>STUDENT + PARENT INFORMATION</b>		<b>Enter Answers Below</b>
Student first name (name as on Social Security card)		
middle initial		
last name		
High school attending		
Year in high school		
Father / Stepfather first name		
middle initial		
last name		
Mother / Stepmother first name		
middle initial		
last name		
Student's permanent mailing address -- number / street / apt. number		
City		
State		
Zip code		
Student's permanent home telephone number		
Student's permanent e-mail address		
U.S. citizen (U), Eligible non-citizen (E), Neither (N)		
Alien registration number		
Student's date of birth		
<b>FAMILY INFORMATION</b>		
Family size--number in parents' household		
Number of tax exemptions for parents' household		
Number in college (excluding parents)		
Student will be in college full time (F), 3/4 (T), 1/2 (H), less than 1/2 (L)		
Student will live on campus (O), with parents (W), or off-campus (F)		
Parent state of legal residence		
Student's state of legal residence		
Father / Stepfather date of birth		
Mother / Stepmother date of birth		
Other children and date of birth		
<b>PARENT ASSETS</b>		

Cash, checking and savings accounts	
Stocks, bonds, mutual funds, investment value	
Turst funds	
529 plans	
Residence value	
Residence debt	
Residence purchase price	
Residence year of purchase	
Monthly mortgage or rental payment	
Other real estate value	
Other real estate debt	
Other real estate purchase price	
Other real estate year of purchase	
Retirement accounts (Mother)	
Retirement accounts (Father)	
W-2 wages earned (Mother)	
W-2 wages earned (Father)	
Self-employment income (Mother)	
Self-employment income (Father)	
Family owned and run business(es) value	
Debt on family owned and run business (es)	
<b>DEPENDENT STUDENT INFORMATION</b>	
W-2 wages earned	
Exemption claimed by student (S) or parent (P)	
<b>Dependent Student Assets</b>	
Cash, savings and checking accounts	
Total value of IRA, Keogh, 401k, 403b, etc. accounts	
Investments	
UGMA/UTMA accounts	